IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)
In re:) Chapter 11
)
PARTY CITY HOLDCO INC., et al.) Case No. 23-90005 (MI)
)
Reorganized Debtors.) (Jointly Administered)
)

STIPULATION AND AGREED ORDER WITHDRAWING PROOF OF CLAIM NOS. 1991 AND 1995 FILED BY THE UNITED STATES DEPARTMENT OF LABOR [Relates to Docket No. 2296]

Party City Holdco Inc. and certain of its affiliates (before the effective date of the chapter 11 plan of reorganization, the "<u>Debtors</u>" and after the effective date of the chapter 11 plan of reorganization, the "<u>Reorganized Debtors</u>") and the United States Department of Labor (the "<u>Claimant</u>" and together with the Reorganized Debtors, the "<u>Parties</u>") hereby stipulate and agree as follows:

WHEREAS, on May 20, 2024, the Reorganized Debtors filed the *Reorganized Debtors'*Objection to United States Department of Labor's Proofs of Claim [Docket No. 2296] (the "Objection");

WHEREAS, a hearing on the Objection is scheduled for July 8, 2024 at 10:00 a.m. (prevailing Central Time) (the "Hearing");

WHEREAS, the Parties have conferred on the Objection and have reached an agreement.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, were: Party City Holdco Inc. (9758); Amscan Custom Injection Molding, LLC (4238); Amscan Inc. (1359); Amscan Purple Sage, LLC (3514); Am-Source, LLC (8427); Anagram Eden Prairie Property Holdings LLC (8309); Party City Corporation (3692); Party City Holdings Inc. (3029); Party Horizon Inc. (5812); PC Intermediate Holdings, Inc. (1229); PC Nextco Finance, Inc. (2091); PC Nextco Holdings, LLC (7285); Print Appeal, Inc. (5932); and Trisar, Inc. (0659). The location of the Debtors' and Reorganized Debtors' service address for purposes of these chapter 11 cases is: 100 Tice Boulevard, Woodcliff Lake, New Jersey 07677.

ACCORDINGLY, THE PARTIES HEREBY STIPULATE AND AGREE THAT:

1. The Claimant withdraws Proof of Claim Nos. 1991 and 1995 with prejudice.

2. Kroll Restructuring Administration LLC, the Reorganized Debtors' claims,

noticing, and solicitation agent, is authorized and directed to update the claims register maintained

in these chapter 11 cases to reflect the relief granted in this Order.

3. The undersigned represent that they are authorized to execute this stipulation on

behalf of the represented parties for whom they have signed.

4. The Hearing is cancelled.

5. The Parties agree that the Court retains jurisdiction with respect to all matters

arising from or related to the implementation of this stipulation, and the Parties hereby consent to

such jurisdiction to resolve any disputes or controversies arising from or related to this stipulation.

THE FOREGOING STIPULATION IS SO ORDERED.

Signed:	
	MARVIN ISGUR
	IINITED STATES RANKRIIPTCV HIDGE

STIPULATED AND AGREED TO BY:

COUNSEL TO THE REORGANIZED DEBTORS

/s/ John F. Higgins

PORTER HEDGES LLP

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- and -

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COUNSEL TO THE CLAIMANT

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